

# IRB SOP 302 IRB Materials for Review

## Purpose

This Standard Operating Procedure (SOP) describes the materials provided to the IRB for review purposes.

# Policy

IRB review materials are provided to IRB members seven calendar days in advance of convened meetings, except in special circumstances described in *SOP 301: IRB Meeting Preparation*. IRB members may request additional information or supporting documents at any time.

## Procedures

- 1.0 IRB Review Procedures
  - 1.1 Primary/Secondary Reviewers

The primary and secondary reviewer (if applicable) for a given research protocol should make an evaluation of the protocol before the convened IRB meets and present the protocol during the meeting. A primary/secondary reviewer system is used for review of initial protocols which two members are assigned to lead the review and present the protocol for discussion at the convened meeting. Primary/secondary reviewers are assigned in advance of the meeting by the IRB chair or staff. This review/presentation should include an overview of the project and the identification of major issues arising in the project.

#### 1.2 Other reviewers

All IRB members receive the IRB agenda, previous month's minutes for approval, appropriate IRB application(s), informed consent (or request to waiver informed consent) and surveys/questionnaires. Relevant materials are to be provided for all types of IRB review including initial review, continuing review and amendments for review at the convened meeting.

- 2.0 Materials Provided to IRB Members for Review
  - 2.1 General
    - 2.1.1 Meeting Agenda
    - 2.1.2 Minutes for previous meetings
    - 2.1.3 Report of completed expedited reviews
    - 2.1.4 Educational materials
  - 2.2 Initial Applications Materials provided by the investigator (as applicable)
    - 2.2.1 Application form(s)
    - 2.2.2 Application supplements
    - 2.2.3 Consent/assent
    - 2.2.4 Recruiting materials
    - 2.2.5 Data collection instruments
    - 2.2.6 Investigator's drug brochure/package insert
    - 2.2.7 Device brochure/other device information
    - 2.2.8 Industry research: Protocol
    - 2.2.9 Relevant grant applications/contracts
    - 2.2.10 Financial Conflict of Interest disclosure/management plan
    - 2.2.11 Other materials relevant to study or deemed useful by the IRB
  - 2.3 Continuing Reviews
    - 2.3.1 Continuing Review form
    - 2.3.2 Updates to IRB Application Part A
    - 2.3.3 Consent/assent documents
    - 2.3.4 Relevant post-approval reports (e.g., Data Safety Monitoring reports)
    - 2.3.5 Any other materials provided by the investigator
    - 2.3.6 Other materials relevant to study or deemed useful by the IRB
  - 2.4 Amendments
    - 2.4.1 Amendment Review form
    - 2.4.2 Modified protocol
    - 2.4.3 Modified consent/assent
    - 2.4.4 Modified recruitment materials
    - 2.4.5 Modified investigator brochure/package insert
    - 2.4.6 Other modified study documents

# **University Related Documents**

SOP 301: IRB Meeting Preparation

# History:

Effective Date: Revisions: October, 2018

# **Responsible Office:**

Office of Research Compliance and Assurance